

FIRSTBROOK, CASSIE & ANDERSON LTD. - INSOLVENCY INSURANCE PROGRAM

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1867 Yonge St., Suite 300, Toronto ON M4S 1Y5

INSURANCE SURVEY FORM

Trustee Log No. _____

FC&A Master File No. _____

NAME OF ESTATE: _____

TRUSTEE FIRM: _____ OFFICE (CITY): _____ FAX: _____

ESTATE MANAGER: _____ EMAIL: _____ TEL: _____

OTHER CONTACT: _____ EMAIL: _____ TEL: _____

DESCRIPTION OF OPERATIONS PRIOR TO INSOLVENCY: _____

TYPE OF APPOINTMENT: _____ DATE OF APPOINTMENT: _____

TYPE OF COMMERCIAL CONSUMER **COVERAGE EFFECTIVE** _____

SECTION I IMPORTANT! ANY "YES" ANSWER REQUIRES IMMEDIATE CONTACT WITH FC&A.

AUTOMATIC COVERAGE DOES NOT APPLY.

	YES		NO			YES		NO	
1. PRODUCT LIABILITY EXPOSURE.....					21. Vehicle Rental/Leasing/Taxi/Bus Operations.....				
2. CONTINUING OPERATIONS.....					22. Rolling Stock.....				
3. Property Values Over \$10,000,000 Per Location...					23. Long Haul Trucking Operations.....				
4. Vacant/Unoccupied Locations Over \$3,000,000...					24. Radioactive Materials.....				
5. Property Outside Canada (US/Foreign Exposures)					25. Drawings/Blueprints Over \$20,000.....				
6. Pharmaceuticals.....					26. Silica and/or Asbestos.....				
7. Chemicals/Industrial Organic Chemicals.....					27. Process Steam/Industrial Gases.....				
8. Partially Completed Buildings.....					28. Waterproofing/Roofing/Paving.....				
9. Aircraft/Aviation Operations or Products.....					29. Pigments/Dyes/Ink.....				
10. Watercraft (except on land).....					30. Mining Operations/Mine Sites/Underground Property				
11. Pile Driving/Caisson Work/Shoring/Underpinning...					31. Cash Left on Premises Overnight (not in locked safe)				
12. Petrochemicals/Oil/Gas Stations.....					32. Pulp & Paper/Saw Mills/Lumber Yards/Lumber.....				
13. Jewellery/Precious Stones/Metals/Furs.....					33. Animals Fish or Birds/Livestock Mortality.....				
14. Agriculture Chemical and Fertilizers.....					34. Malpractice or Professional Liability.....				
15. Coins/Stamps/Negotiable Instruments.....					35. Tobacco.....				
16. Explosives.....					36. Transmission/Distribution Lines/Dams or Bridges...				
17. Ocean/Air Cargo.....					37. Environmental Pollution Liability.....				
18. Property in Transit Within Canada/USA Over\$100,000					38. Estates with operating vehicles.....				
19. Property on Loan or Rental to Others.....					39. Automobiles & Auto Parts.....				
20. Property Sold Under Any Deferred Payment Plan...					40. Adhesives/Sealant/Solvents/Paints/Polishes/Cleaner				

Comments (if more space is required attach a separate sheet)

Estimated No. of Months to Complete Disposal of Physical Assets: _____

Will existing insurance be retained Yes No Prior/Existing Insurer: _____ Policy Number: _____

Previous Claims Yes No Description of claims: _____

Will operations continue Yes No Present No. of Employees: _____ Estimated Sales: _____

Loc.	Location Address including Postal Code (Attach a separate sheet if more than 3 locations)	Square Footage (if Building insured)	Construction (see below *)			Height/ Storeys	Age
			Walls	Floors	Roof		
1							
2							
3							

*CONSTRUCTION: Describe as precisely as possible the material used in construction (e.g. wood, steel, brick, concrete, etc.)

