



INSURANCE BROKERS

INVENTORY OF ESTATE

Schedule "A"

Inventory for the Estate of _____
 As of _____

| Description of Personal Property | | | |
|---|-------------|----------------|----------|
| Stocks and Bonds: <i>(please attach current statements)</i> | Value \$ | | |
| Mortgages: | Value \$ | | |
| Cash: <i>(institution where deposited)</i> | Value \$ | | |
| All other personal property: <i>(please provide breakdown on separate sheet of paper)</i> | Value \$ | | |
| Please provide plans for the personal property as noted above: | | | |
| Real Property | | | |
| Location | Description | Value | Mortgage |
| | | | |
| | | | |
| | | | |
| Please provide plans for the real property noted above: | | | |
| Liabilities (Current & Estimated) | | | |
| Name of Creditor | Address | Nature of Debt | Amount |
| | | | |
| | | | |
| | | | |
| 1(a) Does the Estate include a business? If so, please provide details below and attach its latest year-end financial statements: | | | |
| | | | |
| (b) Please provide your plans for this business: | | | |
| | | | |
| 2 (a) Are there any legal proceedings (current or anticipated)? If so, please provide details of their current status below: | | | |
| | | | |
| (b) Please explain your plans in respect of these proceedings: | | | |
| | | | |
| 3. It is expected that the Estate will be closed out within _____ months, _____ years. | | | |

The undersigned hereby declare(s) that all information provided herein is to the best of my/our knowledge true, complete and correct.

Dated this _____ day of _____, _____.

Witness as to signature of Applicant

Signature of Applicant